



DAILY NEWS – 26/03/2026

VN-Index skewed to the downside (VN-Index -0.82%)

- VN-Index started slightly below the reference mark today due to the prevailing uncertainty surrounding the Middle East situation.
- During the morning session, the market experienced a risk-off sentiment across a wide range of sectors, while trading value remained sluggish as investors maintained a cautious stance.
- Although the index narrowed its losses in the afternoon session supported by a recovery in mid-and-small-cap stocks, it ultimately closed in negative territory.
- Market breadth included 123 winners, 207 losers and 46 unchanged.
- Liquidity decreased by 4.0% to VND 21.7 trillion.

VN30 led the decline (VN30 -1.29%)

- The basket recorded 3 increasing stocks, 25 decreasing stocks and 2 staying the same.
- Significant decliners were abundant, such as DGC (-4.39%), FPT (-3.64%), PLX (-3.39%), and VRE (-3.04%).
- On the other hand, only VJC (+1.31%), VIC (+1.01%), and SHB (+1.00%) managed to increase.

Sectors and stocks daily highlights

- DGW (+3.21%) plans a comprehensive restructuring into a holding company model, while setting its 2026 targets with revenue at VND 31.5 trillion (+18% YoY) and net profit at VND 660 billion (+20% YoY).
- CII (+2.25%) received additional project premises in the Thu Thiem New Urban Area, following the resolution of legal bottlenecks through a new government decree.

- Foreign investors net sold VND 381.3 billion today. Significant selling force concentrated on FUEVFNND (-1.34%) and FPT (-3.64%), while MWG (-0.88%) was the most net bought stock.

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