



## DAILY NEWS – 25/03/2026

### VN-Index extended the recovery (VN-Index +2.69%)

- VN-Index once again started high above the reference mark as the momentum from the potential de-escalation in the Middle East continued.
- Nevertheless, cautious sentiment remained. The market trade relatively sideways on weak cashflow.
- The sideways movement continued for the majority of the day until a small boost in buying helped the market increase toward the end. Although all sectors increased, Utilities and Construction were the most notable.
- Market breadth included 276 winners, 60 losers and 42 unchanged.
- Liquidity improved by 10.2% to VND 22.6 trillion.

### VN30 reclaimed 1,800 mark (VN30 +2.52%)

- The basket recorded 26 increasing stocks, 3 decreasing stocks and 1 staying the same.
- Major gainers were abundant such as VHM (+5.25%), GVR (+6.27%), MWG (+4.21%), DGC (+4.19%).
- There was no notable decliner.

### Sectors and stocks daily highlights

- DCM (+0.22%) set a conservative plan for 2026 with profit before tax target only at VND 1,320 billion (-40% YoY).
- On the opposite side, SZC (+2,70%) increased positively despite planning a significant reduction in both revenue and net profit for 2026 at VND 518.1 billion (-54.3% YoY) and VND 56.1 billion (-83.7% YoY), respectively.
- Foreign investors net sold VND 282 billion today. Most of the selling force concentrated on FUEVFN. On the other hand, MWG (+4.21%) and VHM (+5.25%) were the most net bought stocks.

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