



DAILY NEWS – 24/03/2026

VN-Index saw a modest rebound (VN-Index +1.48%)

- VN-Index opened in positive territory, with green dominating as market sentiment became less negative following the partial easing of tensions in the Middle East.
- Positive sentiment continued into the early morning session, however, cash inflows remained relatively cautious.
- The positive trend was maintained until the end of the session, although the recovery momentum gradually narrowed.
- Market breadth recorded 273 advancers, 59 decliners, and 48 unchanged stocks.
- Liquidity dropped by over 30% to VND 20.5 trillion.

VN30 halted its decline (VN30 +1.67%)

- The basket recorded 25 gainers, 3 decliners, and 2 unchanged stocks.
- VPB (+5.21%), SAB (+5.13%), and TPB (+4.64%) posted strong gains.
- PLX (-2.93%) and VIC (-1.27%) saw the most notable declines.

Sectors and stocks daily highlights

- YEG (+0.40%) entrusted over VND 400 billion to MB Capital to carry out financial investments in Tera Group - operating in multimedia and digital content - and Tera Ventures - operating in music recording and publishing.
- FRT (+5.33%) announced its 2026 business plan, targeting net revenue of VND 59.5 trillion, equivalent to 16% growth compared to 2025. Pre-tax profit is expected to reach VND 1.55 trillion, up 27%.
- Foreign investors recorded net selling of VND 565 billion today. Selling pressure was mainly concentrated in VIC (-1.27%) and MWG (+2.43%), while BSR (+1.15%) attracted notable net buying.

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