



DAILY NEWS – 23/03/2026

VN-Index plunged below 1,600 points (VN-Index -3.44%)

- VN-Index opened significantly lower than the previous closing mark due to concerns over the escalation of Middle East conflicts and rising U.S. long-term interest rates.
- The morning session saw a broad-based decline, with the index dipping below the 1,600-point threshold at one point.
- The decline widened further in the afternoon session before closing the day. The index recorded a sharp drop of over 3% for the second consecutive trading day.
- Market breadth included 33 winners, 317 losers and 26 unchanged.
- Liquidity decreased by 5.8% to VND 29.3 trillion.

VN30 fell for the fourth consecutive session (VN30 -3.17%)

- The basket recorded 3 increasing stock, 27 decreasing stocks.
- GVR (-6.99%), VIC (-6.96%), MWG (-6.90%), and DGC (-6.85%) hit their floor prices.
- VNM (+1.33%), SAB (+0.70%), and LPB (+0.12%) were the only three gainers today.

Sectors and stocks daily highlights

- GDC Group, a construction company involved in residential, urban development, resort, and transport infrastructure projects nationwide, announced its plan to list on the HOSE within this year.
- DGC (-6.85%) recorded its fifth consecutive session at the floor price as 14 individuals, including senior management, are being prosecuted for serious legal violations. There are currently no signs of the stock price bottoming out.

- Foreign investors net sold significantly VND 487.3 billion today. Net selling mainly focused on MWG (-6.90%) and HDB (-2.80%), while MSN (-0.70%) was the only notable stock on the net buying side.

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