



## DAILY NEWS – 20/03/2026

### VN-Index plunged amidst global concerns (VN-Index -3.02%)

- Continuing yesterday's negative momentum, VN-Index started deep below the reference mark, especially after the Fed's maintaining interest rates raising inflation concerns.
- The decline continued to be broad across the majority of sectors, with a few exceptions such as Energy and Industrial Services stocks.
- As the day progressed, the selling pressures only got stronger and gradually pulled the market down deeply.
- Market breadth included 95 winners, 241 losers and 36 unchanged.
- Liquidity jumped by 27.4% to VND 31.1 trillion.

### VN30 was highly negative (VN30 -3.03%)

- The basket recorded 1 increasing stock, 27 decreasing stocks and 2 staying the same.
- DGC (-6.88%) once again hit floor price, this time joined by GAS (-6.92%) and PLX (-6.96%).
- VRE (+0.38%) was the sole gainer today.

### Sectors and stocks daily highlights

- VAF (-6.98%) plunged as the auditing firm continued to issue a qualified opinion on VAF, putting the company at the risk of force-delisting.
- IJC (-0.49%) sets the target for 2026 to be VND 2,454 billion revenue (+36% YoY) and VND 541 billion net profit (-9% YoY). At the same time, the company plans to pay 5% cash dividend.
- Foreign investors net sold significantly VND 1,872 billion today. HPG (-3.00%) and VIC (-6.90%) were the most net sold stocks. On the other hand, net buying mainly focused on MCH (-3.73%).

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