



DAILY NEWS – 19/03/2026

VN-Index pressured by selling (VN-Index -0.86%)

- VN-Index opened lower with broad declines, reflecting concerns over inflation and supply disruptions.
- The market traded sideways in the morning, with most sectors in negative territory.
- Gains in Real Estate were insufficient to offset selling pressure, with the index closing near the reference level.
- Market breadth recorded 95 advancers, 229 decliners, and 54 unchanged stocks.
- Liquidity declined 6.8% to VND 24.4 trillion.

VN30 edged lower (VN30 -0.78%)

- The basket recorded 7 gainers, 22 decliners, and 1 unchanged stock.
- DGC (-6.88%) hit its floor price, while PLX (-5.06%) and GVR (-4.56%) also posted significant losses.
- VPL (+4.11%) was the only notable gainer.

Sectors and stocks daily highlights

- REE (+2.19%) announced its 2026 business plan, targeting net profit of over VND 2.8 trillion, driven by stable energy operations and strong growth in real estate and M&E segments.
- FPT (-2.29%) announced that from Jan 1, 2026, it will no longer fully consolidate FPT Telecom as a subsidiary. However, this change will not affect net profit attributable to parent shareholders or EPS.
- Foreign investors continued net selling, totaling VND 853 billion. Selling was concentrated in FPT (-2.29%) and VIC (-0.68%), while MSN (+0.13%) remained the most net bought stock.

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