



DAILY NEWS – 13/03/2026

VN-Index continues its decline (VN-Index -0.78%)

- VN-Index opened below the reference mark today following another rise in crude oil prices.
- Although the index briefly recovered to the positive territory in the morning session as mid- and small-cap stocks were favored, it remained sluggish throughout the day, reflecting persistent investor caution.
- The Oil & Gas sector plummeted following the easing of sanctions on Russian crude oil, weighing heavily on the index's upside.
- Market breadth included 158 winners, 167 losers and 60 unchanged.
- Liquidity increased by 0.7% to VND 27.4 trillion.

VN30 dragged down in late trading (VN30 -0.33%)

- The basket recorded 9 increasing stocks, 18 decreasing stocks and 3 staying the same.
- GAS (-6.99%) and PLX (-6.92%) hit their floor prices, followed by GVR (-5.03%) which also saw a sharp decline.
- On the other hand, VJC (+2.62%), VNM (+2.44%), and VHM (+2.19%) provided support, gaining more than 2% each.

Sectors and stocks daily highlights

- MCH (-0.28%) reported Jan-Feb 2026 net revenue of VND 5.16 trillion (+15.2% YoY), outperforming its corporate plan. This growth was driven by the expansion of its new distribution model and the recovery of core products such as spices.
- PDV (-1.67%) approved its 2026 business plan with a total revenue target of VND 2.3 trillion. The company aims for a net profit after tax of VND 96 billion, representing a 7% increase compared to the previous year.

- Foreign investors net sold VND 408.8 billion today. BSR (-6.88%) and VIC (-0.28%) were the most net sold stocks, while no stocks stood out on the net bought list.

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