



DAILY NEWS – 10/03/2026

VN-Index rebounded after 4 losing sessions (VN-Index +1.45%)

- VN-Index started significantly above the reference mark following a cooling down in global oil prices.
- Majority of the market saw dominant buying force, while some Oil & Gas stocks that had previously rallied turned to decrease.
- In the afternoon session, selling pressure, likely from profit-taking in VIC (-2.61%), became dominant, causing the overall market to narrow its gains by the close.
- Market breadth included 258 winners, 88 losers and 37 unchanged.
- Liquidity increased by 1.7% to VND 41.7 trillion.

VN30 rose strongly (VN30 +3.16%)

- The basket recorded 25 gainers, 5 decliners.
- Several stocks hit ceiling prices, including STB (+6.91%), DGC (+6.90%), HPG (+6.90%), VNM (+6.88%), and MBB (+6.84%).
- On the contrary, GAS (-7.00%) and PLX (-6.93%) hit floor prices, followed by a decline in GVR (-5.12%).

Sectors and stocks daily highlights

- LPB (+0.62%) has approved the resignation of Mr. Nguyen Hoang Hai from the position of Deputy General Director per his personal request.
- HoSE announced the removal of MDG (0.00%) from the warning list effective from March 11, after the company cleared its accumulated losses as of the end of 2025 and received approval from auditors regarding its financial statements.
- Foreign investors net bought VND 1,137 billion today. HPG (+6.90%) and MWG (+5.19%) were the most net bought stocks, while STB (+6.91%) was the most net sold.

【Disclaimer】

This material has been prepared by Japan Securities Co., Ltd. ("JSI") for the sole purpose of providing relevant information to investors. While JSI has made reasonable efforts to ensure the accuracy and completeness of the information contained herein, no representation or warranty, express or implied, is made as to its accuracy, completeness, or reliability. JSI accepts no liability for any errors or omissions, nor for any loss or damage arising from the use of this material. Investing in securities involves risks. Investors should carefully consider their investment objectives and risk tolerance before making any investment decisions.

This document is provided for informational purposes only and does not constitute an offer or solicitation to buy or sell any securities mentioned herein in any jurisdiction. This report is confidential and intended solely for the recipient. It may not be reproduced, redistributed, or transmitted, in whole or in part, in any form or by any means, without the prior written consent of JSI.

For U.S. Persons Only:

*Research report is a product of JSI **under Marco Polo Securities 15a-6 chaperone service** which is the employer of the research analyst(s) who has prepared the research report. The research analyst(s) preparing the research report is/are resident outside the United States (U.S.) and are not associated persons of any U.S. regulated broker-dealer and therefore the analyst(s) is/are not subject to supervision by a U.S. broker-dealer, and is/are not required to satisfy the regulatory licensing requirements of FINRA or required to otherwise comply with U.S. rules or regulations regarding, among other things, communications with a subject company, public appearances and trading securities held by a research analyst account.*

Research reports are intended for distribution by only to "Major Institutional Investors" as defined by Rule 15a-6(b)(4) of the U.S. Securities and Exchange Act, 1934 (the Exchange Act) and interpretations thereof by U.S. Securities and Exchange Commission (SEC) in reliance on Rule 15a 6(a)(2). If the recipient of this report is not a Major Institutional Investor as specified above, then it should not act upon this report and return the same to the sender. Further, this report may not be copied, duplicated and/or transmitted onward to any U.S. person, which is not the Major Institutional Investor. In reliance on the exemption from registration provided by Rule 15a-6 of the Exchange Act and interpretations thereof by the SEC in order to conduct certain business with Major Institutional Investors, JSI has entered into a chaperoning agreement with a U.S. registered broker-dealer, Marco Polo Securities Inc. ("Marco Polo").

Transactions in securities discussed in this research report should be effected through Marco Polo or another U.S. registered broker dealer.

Regulatory Information:

Japan Securities Co., Ltd. is a licensed securities firm regulated by the State Securities Commission (SSC) of Vietnam under Registration Number 129/GP-UBCK. JSI is a member of the Vietnam Stock Exchange (VNX), the Hanoi Stock Exchange (HNX), the Ho Chi Minh Stock Exchange (HOSE), and the Vietnam Securities Depository and Clearing Corporation (VSDC). Its registered office is located at Suite 701, Tower 1, Capital Place, 29 Lieu Giai, Ngoc Ha Ward, Hanoi, Vietnam.