



## DAILY NEWS – 09/03/2026

### VN-Index posted record losses (VN-Index -6.51%)

- VN-Index started deep below the reference mark along global stock markets as the Middle East conflict triggered an energy crisis.
- Negative sentiments covered the majority of the market, except for some Oil & Gas stocks which investors expect to benefit from the conflict.
- Selling pressure persisted through out the day and engulf the remaining gainers, and little to no buying force was seen.
- Market breadth included 11 winners, 366 losers and 10 unchanged.
- Liquidity increased by 21.7% to VND 41.0 trillion.

### VN30 saw no gainer (VN30 -6.48%)

- All 30 stocks in the basket decreased today.
- Most of stocks hit floor prices such as TCB (-7.00%), FPT (-6.99%), VCB (-6.98%).

### Sectors and stocks daily highlights

- The former chairman of VCG (-6.98%) was arrested due to allegation of bribing in order to win construction packages.
- HSG (-6.76%) set 2 plans for business results in FY2026 with VND 37,000 billion revenue and VND 600 billion net profit for the optimistic case and VND 35,000 billion revenue and VND 500 billion net profit for the base case.
- Foreign investors net sold VND 372 billion today. VHM (-6.95%) and FPT (-6.99%) were the most net sold stocks. Meanwhile, for the net bought list, it was MWG (-6.89%) and VNM (-6.89%).

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