



DAILY NEWS – 06/03/2026

VN-Index extended losses (VN-Index -2.25%)

- VN-Index opened sharply lower with broad selling, reflecting cautious investor sentiment.
- Selling pressure continued to dominate despite some buying attempts, keeping the index below the reference level.
- Weaker demand toward the end of the session pushed the index closer to the 1,750-point mark.
- Market breadth recorded 88 advancers, 237 decliners, and 49 unchanged stocks.
- Liquidity declined further by 4.8% to VND 33.7 trillion.

VN30 continue under selling pressure (VN30 -1.99%)

- The basket recorded 3 gainers, 23 decliners, and 4 unchanged stocks.
- GVR (-6.91%) continued to hit its lower limit, while GAS (-6.35%) dropped sharply.
- DGC (+2.96%), VPL (+1.59%), and SHB (+0.98%) were the only gainers.

Sectors and stocks daily highlights

- KDC (-0.20%) held an extraordinary general meeting to approve a plan to repurchase nearly 14.5 million treasury shares in 2026, equivalent to 5% of shares outstanding.
- VPB (-1.30%) announced its 2026 business plan, targeting consolidated pre-tax profit of VND 41.3 trillion, up 35% YoY from 2025.
- Foreign investors recorded net selling of VND 1,310 billion today, with FPT (-3.32%) seeing the largest net outflows. No notable net buying was recorded.

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