



DAILY NEWS – 05/03/2026

VN-Index gradually declined towards the close (VN-Index -0.54%)

- VN-Index started higher following reports that Iran has proposed ceasefire negotiations to the United States.
- Although buying sentiment prevailed across many tickers during the morning session, the Oil & Gas sector dropped significantly as the surge in crude oil prices stabilized.
- In the afternoon session, heavy net selling by foreign investors triggered widespread selling across various sectors, leading the market to finish in negative territory.
- Market breadth included 153 winners, 185 losers and 51 unchanged.
- Liquidity decreased by 26.3% to VND 35.4 trillion.

VN30 faced selling pressure (VN30 -0.70%)

- The basket recorded 7 increasing stocks, 22 decreasing stocks and 1 staying the same.
- GVR (-7.00%), GAS (-6.99%), and PLX (-6.91%) hit their price floors.
- On the other hand, VIC (+5.91%) led the gainers, followed by VPL (+1.62%) and VHM (+1.60%).

Sectors and stocks daily highlights

- ANT (+0.65%) set its 2026 corporate targets with revenue of approximately VND 2 trillion and profit after tax of VND 140 billion, representing year-on-year increases of 11% and 8.3%, respectively.
- According to DGW (0.00%), revenue in February 2026 exceeded VND 2.2 trillion (over +20% YoY). Accumulated revenue for the first two months is expected to reach over VND 5.3 trillion (+54% YoY).
- Foreign investors net sold strongly VND 3,114 billion today. FPT (-0.82%) was the most net sold, followed by HPG (-1.62%) and VHM (+1.60%). Meanwhile, KDH (+1.90%) was the most notable net bought stock.

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