



DAILY NEWS – 04/03/2026

VN-Index edged up amidst strong fluctuations (VN-Index +0.28%)

- VN-Index started near the reference mark after a heavy declining session.
- After a brief rally in the beginning, market-wide selling pressures set in and pulled the market down significantly.
- Nevertheless, the recovery of Banking and Financial Services sectors created a positive momentum that helped bringing the market back to the green in the afternoon.
- Market breadth included 90 winners, 250 losers and 45 unchanged.
- Liquidity increased by 13.2% to VND 48.0 trillion.

VN30 was relatively balanced (VN30 -0.14%)

- The basket recorded 13 increasing stocks, 13 decreasing stocks and 4 staying the same.
- VRE (+6.26%), PLX (+5.14%), BID (+4.71%), GAS (+4.29%) led the gaining side.
- Meanwhile, notable decliners included GVR (-4.70%), DGC (-3.93%), TCB (-3.27%).

Sectors and stocks daily highlights

- FMC (-2.97%) declined after reporting a significant drop in revenue in February to USD 10.9 million (-48% YoY) due to the Lunar New Year holiday.
- The chairman of HAG (+0.63%) registered to buy 5 million shares of HAG, raising his ownership from 24.06% to 24.45%.
- Foreign investors net sold strongly VND 1,496 billion today. FPT (-2.18%) and POW (-6.65%) were the most net sold stocks. On the other hand, VCI (+6.94%) was the most notable net bought stock.

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