



DAILY NEWS – 03/03/2026

VN-Index declined further on weak sentiment (VN-Index -1.79%)

- VN-Index opened in positive territory, with broad-based gains across the market.
- Oil & Gas sector remained the leader, though gains narrowed, while capital rotated into Financials sector.
- However, persistent selling pressure from large-cap stocks dragged the market lower, with the index closing near its intraday low.
- Market breadth recorded 120 advancers, 214 decliners, and 53 unchanged stocks.
- Liquidity declined by 10.2% to VND 42.4 trillion.

VN30 weighed on the broader market (VN30 -2.56%)

- The basket recorded 6 gainers and 24 decliners.
- VIC (-7.00%) and VHM (-6.97%) hit their daily lower limits.
- Meanwhile, PLX (+6.96%), GAS (+6.93%), and GVR (+6.89%) continued to reach their daily upper limits.

Sectors and stocks daily highlights

- SHB (-0.96%) received approval from the State Bank of Vietnam to increase its charter capital to VND 53,442 billion through three methods: a rights offering to existing shareholders, a private placement to professional securities investors, and an employee stock ownership plan (ESOP).
- DXG (0.00%), through its subsidiary Ha An Real Estate Investment & Business JSC, acquired an 8.6-hectare project comprising more than 3,800 apartments in the central area of Di An Ward, HCMC. According to the plan, the project is expected to be launched to the market during 2026 – 2027.
- Foreign investors recorded net selling of VND 789 billion today. HPG (-2.81%) and VNM (-4.80%) were the most heavily net sold stocks. On the buying side, there were no notable net buying positions.

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