



## DAILY NEWS – 25/02/2026

### VN-Index paused its rally (VN-Index -0.36%)

- VN-Index opened in red as profit-taking pressure emerged following a 5-session winning streak.
- The index temporarily recovered to the green zone, driven by gains in Financial Services, Oil & Gas, and Chemicals sectors.
- However, selling pressure intensified afterwards, particularly in Vin Group stocks, causing the index to close in negative territory.
- Market breadth included 155 winners, 158 losers and 64 unchanged.
- Liquidity increased by 17.2% to VND 38.1 trillion.

### VN30 fluctuated around the reference (VN30 -0.06%)

- The basket recorded 17 increasing stocks and 13 decreasing stocks.
- VJC (-4.34%), FPT (-3.68%), and VHM (-3.60%) experienced sharp declines.
- On the other hand, GVR (+6.97%), STB (+5.21%), and SHB (+4.18%) recorded significant gains.

### Sectors and stocks daily highlights

- Vietnam Pharmaceutical Investment and Trading, a subsidiary of JVC (0.00%), became a major shareholder of PMC (+1.07%) after acquiring its shares to reach a 15.89% stake. The company plans to expand its presence in the high-growth pharmaceutical segment through this investment.
- STB (+5.21%) revealed plans to change its name to Saigon Fortune Bank. The bank has been implementing various transformations since welcoming new leadership last December.
- Foreign investors sold VND 1,058.6 billion today. Net selling mainly focused on FPT (-3.68%), while HPG (-2.12%) was the most net bought.

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