



DAILY NEWS – 24/02/2026

VN-Index extended the increase (VN-Index +0.40%)

- VN-Index started well below the reference mark, affected by the plunge of the U.S stock market.
- The market then experienced strong fluctuations as sectors diverged. Nevertheless, the gains from Oil & Gas and Chemicals sectors helped the index to return to green.
- The market maintained the momentum in the afternoon, further supported by Steel stocks and Financial Services stocks.
- Market breadth included 187 winners, 142 losers and 55 unchanged.
- Liquidity surged by 38.3% to VND 32.5 trillion.

VN30 outperformed in gains (VN30 +0.54%)

- The basket recorded 16 increasing stocks and 14 decreasing stocks.
- DGC (+6.98%) hit ceiling price, followed by strong gains in VJC (+6.69%), PLX (+3.78%), HPG (+2.91%).
- Meanwhile, VCB (-2.11%), CTG (-1.29%), FPT (-2.12%) put the most pressures on the market.

Sectors and stocks daily highlights

- VJC (+6.69%) signed USD 6.3 billion worth of agreements with U.S partners regarding maintenance of aircraft and financing for the purchase of 6 Boeing 737-8 aircrafts.
- GMD (+5.70%) and HAH (+5.33%) surged as U.S tariffs on Vietnamese goods were lowered from 20% to 15% and potentially 10%.
- Foreign investors turned to net buy VND 322 billion today. The majority of net buying focused on HPG (+2.91%). On the other hand, FPT (-2.12%) also led the net selling list by a wide margin.

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