

DAILY NEWS – 12/02/2026

VN-Index retook the 1,800 level (VN-Index +0.96%)

- VN-Index started high above the reference mark on the support of Vingroup stocks.
- Meanwhile, the rest of the market remained relatively hesitant as Tet holiday approached closer. Cashflow dropped significantly and the market went mostly sideways.
- Except for some fluctuation toward the end, the sideways movement persisted in the afternoon and the market closed above 1,800.
- Market breadth included 177 winners, 135 losers and 68 unchanged.
- Liquidity plunged by 48.6% to VND 16.4 trillion.

VN30 leaned to buy-side (VN30 +0.78%)

- The basket recorded 14 increasing stocks, 12 decreasing stocks and 4 staying the same.
- As mentioned above, VHM (+5.83%) and VIC (+5.44%) led the overall gains.
- Meanwhile, major decliners included MBB (-2.24%), BID (-1.96%), TPB (-1.15%).

Sectors and stocks daily highlights

- Oil & Gas stocks PVD (+1.69%), BSR (+1.92%), PVS (+2.57%) had a positive session thanks to Brent oil price jumping more than 1% to approach USD 70/barrel.
- MSR (+6.75%) surged along with copper price over concerns of tightening supply and increasing demand from manufacturing and AI.
- Foreign investors net bought VND 342 today. VIC (+5.44%) received the most attention from the foreign buying side. On the other hand, ACB (+0.85%) and FPT (+0.20%) were the most net sold stocks.

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