



DAILY NEWS – 10/02/2026

VN-Index showed slight fluctuations (VN-Index -0.05%)

- VN-Index started with a slight gain, following the global stock market rise.
- During the morning session, despite a majority of declining stocks, the index remained firm due to the rise in Vingroup-related stocks.
- In the afternoon session, the index dropped into negative territory due to significant declines in Banking and Oil & Gas sectors. It recovered slightly just before the closing bell and ended today's trading with a small loss.
- Market breadth recorded 97 gainers, 216 decliners, and 67 unchanged stocks.
- Liquidity increased by 42.0% to VND 28.4 trillion.

VN30 led by gains in Vingroup-related stocks (VN30 +0.20%)

- The basket recorded 8 gainers, 16 decliners, and 6 unchanged stocks.
- VIC (+6.95%) surged to the ceiling price, followed by gains in VHM (+6.63%), VRE (+1.43%), and VPL (+1.81%).
- On the other hand, GVR (-6.99%), PLX (-6.98%), BID (-6.92%), and GAS (-6.91%) hit the floor price.

Sectors and stocks daily highlights

- FPT (-1.21%), Viet Thai joint venture, and G42 have reached an agreement to jointly invest in, build, and operate large-scale data centers in Vietnam in compliance with international standards. The total scale of this cooperation is expected to reach up to USD 1 billion.
- CTD (0.00%) successfully raised VND 1.4 trillion through a bond issuance aimed at optimizing its capital structure and expanding operations toward 2030.
- Foreign investors recorded a net buying of VND 767.6 billion today. MBB (+0.91%), VIC (+6.95%), and MWG (0.00%) were particularly net bought, while VCB (-2.92%) was heavily net sold.

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