



DAILY NEWS – 09/02/2026

VN-Index showed no clear signs of recovery (VN-Index -0.04%)

- VN-Index started the trading week on a relatively positive note as buying interest emerged early in the session.
- However, liquidity shortages in the days leading up to the Lunar New Year reflected investor hesitation, causing the index to retreat toward the reference level.
- Choppy trading persisted throughout the session, with a lack of recovery signals across most sectors.
- Market breadth recorded 151 gainers, 175 decliners, and 52 unchanged stocks.
- Liquidity dropped sharply by 43.2% to around VND 20 trillion.

VN30 showed mixed performance (VN30 +0.21%)

- The basket recorded 12 gainers, 14 decliners, and 4 unchanged stocks.
- DGC (+2.91%), SAB (+1.44%), and FPT (+1.43%) posted notable gains.
- On the downside, VHM (-2.56%), STB (-1.95%), and BID (-1.56%) showed notable declines.

Sectors and stocks daily highlights

- FRT (+2.24%) announced a Board of Directors' resolution approving its 2026 business plan, targeting revenue of VND 59.5 trillion and profit before tax of VND 1.55 trillion, representing increases of 16% and 27%, respectively, compared to 2025 results.
- HSG (-0.64%) approved a resolution to reduce its ownership stake in Hoa Sen Saigon JSC – a company specializing in real estate investment, focusing on VND 1,000–3,000 billion properties for office, commercial center, and residential development – from 40% to 10%.

- Foreign investors recorded net selling of VND 242 billion today. VCB (-0.15%) and VIC (+0.99%) were the most heavily net sold stocks, while MBB (+0.91%) and DCM (+2.84%) led net buying.

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