

DAILY NEWS – 06/02/2026

VN-Index declined market-wide (VN-Index -1.52%)

- VN-Index started below the reference mark as selling pressures soon took over, especially on Banking and Financial Services sector.
- Although Vingroup-related stocks provided some supports, these pillar also eventually gave in to the pressures and caused the market to drop sharply.
- The afternoon session saw the market fluctuating sideway in a wide range, indicating uncertainty among investors.
- Market breadth included 55 winners, 292 losers and 33 unchanged.
- Liquidity bounced back by 37.5% to VND 35.2 trillion.

VN30 covered in red (VN30 -1.30%)

- The basket recorded 4 increasing stocks, 24 decreasing stocks and 2 staying the same.
- Major decliners were abundant such as VCB (-4.82%), HDB (-3.81%), SSI (-3.55%), DGC (-3.55%).
- Notable gainers still saw GAS (+2.68%), LPB (+2.20%), MBB (+1.11%).

Sectors and stocks daily highlights

- GEL (+19.97%) made a successful debut on HoSE, touching ceiling price. Nevertheless, it did not have any positive effect on GEX (-6.16%) or GEE (-5.71%).
- VHC (-5.51%) plunged as the company saw declining results in 4Q2025 with VND 2,715 billion revenue (-14.7% YoY) and VND 245 billion (-43.4% YoY).
- Foreign investors net sold VND 939 billion today. VCB (-4.82%) and VIC (+0.69%) were the most net sold stocks. On the other hand, MBB (+1.11%) received supports from foreign investors.

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