



## DAILY NEWS – 05/02/2026

### **VN-Index continued to decline (VN-Index -0.50%)**

- Similar to the previous day, VN-Index started around the reference mark, reflecting the cautious sentiment of investors
- Real Estate sector, driven by the rally in Vingroup-related stocks, led the market; however, most other sectors remained sluggish.
- Low trading value and continuous net selling by foreign investors persisted throughout the day, leading the index to close in negative territory.
- Market breadth was relatively balanced with 84 winners, 254 losers and 40 unchanged.
- Liquidity decreased sharply by 23.0% to VND 33.9 trillion.

### **VN30 leaned to the downside (VN30 -0.95%)**

- The basket recorded 6 increasing stocks, 23 decreasing stocks and 1 staying the same.
- PLX (-4.33%), GVR (-4.08%), and VNM (-4.03%) suffered significant declines.
- On the other hand, VIC (+6.99%) and VHM (+6.90%) surged to their ceiling prices, followed by VRE (+1.95%).

### **Sectors and stocks daily highlights**

- PDR (-1.69%) and Mitsubishi Corporation announced the establishment of a partnership related to the Thuan An 1 project in Ho Chi Minh City.
- PNJ (-2.92%) revealed that its revenue for January 2026 increased by 80% YoY, while net profit after tax doubled. This reflects a robust recovery in jewelry demand and the effectiveness of the company's product development strategy.
- Foreign investors net sold VND 1,251 billion today. FPT (-2.85%) was the most net sold stock, while MWG (-1.74%) was notably net bought.

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