

DAILY NEWS – 04/02/2026

VN-Index lost the 1,800 mark (VN-Index -1.21%)

- VN-Index started around the reference mark, indicating cautious sentiment still persisted.
- Pressures from major sectors Banking and Real Estate pulled the market down gradually in the morning session.
- Despite the support from Steel stocks, the market extended its losses in the afternoon and closed under the 1,800 threshold.
- Market breadth was relatively balanced with 167 winners, 155 losers and 60 unchanged.
- Liquidity stayed roughly the same at VND 33.9 trillion.

VN30 leaned to the red (VN30 -0.48%)

- The basket recorded 10 increasing stocks, 16 decreasing stocks and 4 staying the same.
- Vingroup stocks VIC (-6.96%), VHM (-6.17%) led the decline by a wide margin.
- Meanwhile, HPG (+5.79%) was most notable gainer, followed by SSI (+2.10%), LPB (+1.56%).

Sectors and stocks daily highlights

- The gain of HPG (+5.79%) came following a rumor regarding a potential partnership between Nippon Steel and Hoa Phat.
- Financial Services stocks SSI (+2.10%), VCI (+1.24%), MBS (+1.89%) had a positive session after the Ministry of Finance issued Circular No. 8 relaxing trading restrictions for foreign investors.
- Foreign investors net sold VND 934 billion today. FPT (-1.92%) and VIC (-6.96%) were the most net sold stocks. On the other hand, HPG (+5.79%) attracted the most attention from foreign investors.

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