



DAILY NEWS – 03/02/2026

VN-Index showed strength across multiple sectors (VN-Index +0.38%)

- VN-Index opened higher, with gains spreading across most sectors.
- Sector divergence emerged from mid-morning, as real estate stocks edged lower while the transportation sector performed positively.
- Weakening momentum among large-cap stocks narrowed the overall index's gains toward the end of the session.
- Market breadth recorded 191 gainers, 127 decliners, and 62 unchanged stocks.
- Liquidity rose slightly by 4.1% to VND 33.2 trillion.

VN30 continued to edge lower (VN30 -0.33%)

- The basket recorded 12 gainers, 16 decliners, and 2 unchanged stocks.
- SAB (+4.41%), GVR (+2.39%), and GAS (+2.18%) posted notable gains.
- Conversely, MWG (-2.35%), BID (-1.64%), and PLX (-1.48%) led the declines.

Sectors and stocks daily highlights

- MSR (-3.31%) returned to full-year profitability in 2025 after two consecutive loss-making years since 2022. Full-year revenue reached VND 7,443 billion (+18.8% YoY). Net profit in 4Q2025 surged to VND 222 billion – the highest quarterly profit on record – bringing full-year net profit to VND 11 billion.
- YEG (+1.23%) injected an additional nearly VND 26.3 billion into MangoPlus, maintaining 100% ownership of the subsidiary. This move supports the implementation of a long-term strategic business cooperation agreement between YeaH1 Group and Mango TV, a leading content creator in China.
- Foreign investors posted net selling of VND 604 billion today. VIC (0.00%) and PNJ (+1.52%) led net selling, while HPG (+0.75%) and MBB (+1.47%) were among the most notable net buys.

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