



## DAILY NEWS – 02/02/2026

### **VN-Index slumped on heavy losses in Vin-related stocks (VN-Index -1.23%)**

- VN-Index started the day with a slight decline, mirroring the downward trend across Asian equity markets.
- Large-cap stocks in Real Estate, Banking, and Oil & Gas sectors led the decline, with the index gradually extending its losses.
- In particular, Vin-related stocks saw a sharp sell-off, weighing heavily on the index.
- Market breadth included 128 winners, 210 losers and 41 unchanged.
- Liquidity increased by 23.2% to VND 31.9 trillion.

### **VN30 led the market downturn (VN30 -1.26%)**

- The basket recorded 10 increasing stocks, 18 decreasing stocks and 2 staying the same.
- VHM (-6.98%), VIC (-6.98%), and VRE (-6.95%) hit their floor prices.
- On the other hand, GVR (+4.89%), PLX (+3.40%), and VNM (+2.83%) recorded significant gains.

### **Sectors and stocks daily highlights**

- HUT (+1.91%) hit its highest-ever profit as revenue for FY2025 exceeded VND 37 trillion, with net profit doubling YoY to approximately VND 623 billion, driven by successful restructuring of its automotive distribution business and large-scale M&A.
- DXG (-1.30%) saw its net profit drop significantly by 96% YoY in 4Q2025 due to cost pressures from sales returns and a surge in labor costs; for the whole year, net profit reached only about VND 229 billion, down 11% YoY.
- Foreign investors net sold VND 2,387 billion today. Net selling focused heavily on VIC (-6.98%) and VHM (-6.98%), while there were no notable net-bought stocks.

### **【Disclaimer】**

*This material has been prepared by Japan Securities Co., Ltd. ("JSI") for the sole purpose of providing relevant information to investors. While JSI has made reasonable efforts to ensure the accuracy and completeness of the information contained herein, no representation or warranty, express or implied, is made as to its accuracy, completeness, or reliability. JSI accepts no liability for any errors or omissions, nor for any loss or damage arising from the use of this material. Investing in securities involves risks. Investors should carefully consider their investment objectives and risk tolerance before making any investment decisions.*

*This document is provided for informational purposes only and does not constitute an offer or solicitation to buy or sell any securities mentioned herein in any jurisdiction. This report is confidential and intended solely for the recipient. It may not be reproduced, redistributed, or transmitted, in whole or in part, in any form or by any means, without the prior written consent of JSI.*

#### **For U.S. Persons Only:**

*Research report is a product of JSI **under Marco Polo Securities 15a-6 chaperone service** which is the employer of the research analyst(s) who has prepared the research report. The research analyst(s) preparing the research report is/are resident outside the United States (U.S.) and are not associated persons of any U.S. regulated broker-dealer and therefore the analyst(s) is/are not subject to supervision by a U.S. broker-dealer, and is/are not required to satisfy the regulatory licensing requirements of FINRA or required to otherwise comply with U.S. rules or regulations regarding, among other things, communications with a subject company, public appearances and trading securities held by a research analyst account.*

*Research reports are intended for distribution by only to "Major Institutional Investors" as defined by Rule 15a-6(b)(4) of the U.S. Securities and Exchange Act, 1934 (the Exchange Act) and interpretations thereof by U.S. Securities and Exchange Commission (SEC) in reliance on Rule 15a-6(a)(2). If the recipient of this report is not a Major Institutional Investor as specified above, then it should not act upon this report and return the same to the sender. Further, this report may not be copied, duplicated and/or transmitted onward to any U.S. person, which is not the Major Institutional Investor. In reliance on the exemption from registration provided by Rule 15a-6 of the Exchange Act and interpretations thereof by the SEC in order to conduct certain business with Major Institutional Investors, JSI has entered into a chaperoning agreement with a U.S. registered broker-dealer, Marco Polo Securities Inc. ("Marco Polo").*

*Transactions in securities discussed in this research report should be effected through Marco Polo or another U.S. registered broker dealer.*

***Regulatory Information:***

*Japan Securities Co., Ltd. is a licensed securities firm regulated by the State Securities Commission (SSC) of Vietnam under Registration Number 129/GP-UBCK. JSI is a member of the Vietnam Stock Exchange (VNX), the Hanoi Stock Exchange (HNX), the Ho Chi Minh Stock Exchange (HOSE), and the Vietnam Securities Depository and Clearing Corporation (VSDC). Its registered office is located at Suite 701, Tower 1, Capital Place, 29 Lieu Giai, Ngoc Ha Ward, Hanoi, Vietnam.*