

DAILY NEWS – 02/02/2026

VN-Index slumped on heavy losses in Vin-related stocks (VN-Index -1.23%)

- VN-Index started the day with a slight decline, mirroring the downward trend across Asian equity markets.
- Large-cap stocks in Real Estate, Banking, and Oil & Gas sectors led the decline, with the index gradually extending its losses.
- In particular, Vin-related stocks saw a sharp sell-off, weighing heavily on the index.
- Market breadth included 128 winners, 210 losers and 41 unchanged.
- Liquidity increased by 23.2% to VND 31.9 trillion.

VN30 led the market downturn (VN30 -1.26%)

- The basket recorded 10 increasing stocks, 18 decreasing stocks and 2 staying the same.
- VHM (-6.98%), VIC (-6.98%), and VRE (-6.95%) hit their floor prices.
- On the other hand, GVR (+4.89%), PLX (+3.40%), and VNM (+2.83%) recorded significant gains.

Sectors and stocks daily highlights

- HUT (+1.91%) hit its highest-ever profit as revenue for FY2025 exceeded VND 37 trillion, with net profit doubling YoY to approximately VND 623 billion, driven by successful restructuring of its automotive distribution business and large-scale M&A.
- DXG (-1.30%) saw its net profit drop significantly by 96% YoY in 4Q2025 due to cost pressures from sales returns and a surge in labor costs; for the whole year, net profit reached only about VND 229 billion, down 11% YoY.
- Foreign investors net sold VND 2,387 billion today. Net selling focused heavily on VIC (-6.98%) and VHM (-6.98%), while there were no notable net-bought stocks.

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