



DAILY NEWS – 30/01/2026

VN-Index maintained recovery momentum (VN-Index +0.77%)

- VN-Index extended the recovery from the previous session, starting above the reference mark.
- Although pressures from Vin-stocks pulled the market down initially, the market quickly regained growth as companies began to release 4Q2025 financial results.
- The afternoon session saw the market continued to climb with little selling force, led by Banking sector.
- Market breadth included 213 winners, 118 losers and 48 unchanged.
- Liquidity increased by 14.2% to VND 29.0 trillion.

VN30 matched market movement (VN30 +0.54%)

- The basket recorded 19 increasing stocks, 9 decreasing stocks and 2 staying the same.
- Major gainers included BID (+3.85%), VJC (+3.96%), MWG (+3.80%), BCM (+3.18%).
- Notable decliners were more moderate with GVR (-2.45%), SSB (-1.72%), FPT (-1.51%).

Sectors and stocks daily highlights

- Oil & Gas stocks PVD (+3.33%), PVS (+4.37%), BSR (+2.52%) jumped along with global oil prices as the U.S considered military actions against Iran.
- NVL (+7.00%) hit ceiling price after as the company announced positive results for FY2025 with VND 6,965 billion revenue while net profit turned from losses to VND 1,819 billion.
- Foreign investors net bought VND 685 billion today. HPG (-1.11%) and MSN (-0.12%) were the most net bought stocks. On the other hand, net selling focused primarily on VIC (0.00%).

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