

DAILY NEWS – 29/01/2026

VN-Index paused its decline (VN-Index +0.67%)

- VN-Index opened with a solid early rebound, as downside momentum weakened and gainers dominated.
- By mid-morning, selling pressure began to build, although advancing stocks still outnumbered decliners.
- Market movements remained choppy with frequent shifts between buying and selling pressure; however, strength in the Consumer sector provided support and helped improve market sentiment.
- Market breadth recorded 188 advancers, 125 decliners, and 64 unchanged stocks.
- Liquidity declined by 26.6% to VND 25.4 trillion.

VN30 rebounded (VN30 +1.09%)

- The basket saw 14 gainers, 12 losers, and 4 unchanged stocks.
- GVR (+6.94%) hit the ceiling price, while MSN (+5.79%) and VNM (+5.02%) also posted strong gains.
- On the downside, VJC (-4.37%), HDB (-2.28%), and PLX (-2.04%) were the biggest decliners.

Sectors and stocks daily highlights

- KSB (+0.87%) reported Q4/2025 revenue of VND 180.9 billion, up 52% year-on-year. Profit surged to over VND 40 billion, more than doubling (+105% YoY), providing strong momentum for full-year 2025 results.
- NLG (-1.90%) closed 2025 with net revenue of VND 5,645 billion, mainly driven by key projects such as Southgate (VND 1,975 billion), Can Tho (VND 1,388 billion), and Akari (VND 1,037 billion). Net profit reached VND 701 billion, up 35% year-on-year, marking its highest profit in the past four years.

- Foreign investors recorded net selling of VND 419 billion today. MSN (+5.79%) and FPT (+1.53%) were the most heavily net-bought stocks, while VIC (0.00%) led net selling.

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