



DAILY NEWS – 28/01/2026

VN-Index declining streak extended to 7 sessions (VN-Index -1.51%)

- VN-Index started the day in green, but quickly reversed to a downward trend with persistent overhead pressure.
- Selling pressure intensified in large-cap stocks, including Vingroup-related tickers, gradually widening the decline.
- In the afternoon session, although some stocks in the Oil & Gas and Banking sectors gained, the market ultimately ended in negative territory.
- Market breadth included 140 winners, 172 losers and 61 unchanged.
- Liquidity increased by 35.7% to VND 34.6 trillion.

VN30 led the market downturn (VN30 -1.13%)

- The basket recorded 11 increasing stocks and 16 decreasing stocks, and 3 unchanged.
- VIC (-6.95%) hit the floor price, followed by declines in VRE (-5.83%) and VHM (-5.70%).
- On the other hand, MSN (+3.65%), FPT (+2.35%), and GAS (+2.34%) saw significant gains.

Sectors and stocks daily highlights

- ACB (-3.24%) announced that its 2025 net interest income reached VND 26,906 billion (-3% YoY) and pre-tax profit reached VND 19,539 billion (-7% YoY). Profit decreased due to the recognition of credit risk provisions, which were approximately double those of the previous year.
- FIR (-0.14%) held its Annual General Meeting and announced its business plan for fiscal year 2026. The company set full-year targets for net revenue and profit after tax at VND 230 billion (more than 2 times YoY) and VND 80 billion (nearly 41 times YoY), respectively.

- Foreign investors net sold VND 1,782.4 billion today. VIC (-6.95%) and VCB (-1.42%) were the most net bought stocks. On the other hand, FPT (+2.35%) led the net selling list.

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