



DAILY NEWS – 27/01/2026

VN-Index declining streak continued (VN-Index -0.72%)

- VN-Index started well-below the reference mark from pressures of major sectors Banking and Real Estate.
- It was also these two sectors that continued to pull the market down in the morning session despite the gain of Oil & Gas sector.
- In the afternoon session, although the market saw a big jump thanks to the bounce back of Banking stock, the recovery was erased toward the end.
- Market breadth included 171 winners, 138 losers and 70 unchanged.
- Liquidity shrunk by 19.6% to VND 25.5 trillion.

VN30 briefly hit green (VN30 -0.61%)

- The basket recorded 17 increasing stocks and 13 decreasing stocks.
- GAS (+6.96%) continued to hit ceiling price, this time along with PLX (+6.84%).
- Meanwhile, VHM (-6.98%) and VIC (-5.57%) pulled the market down significantly.

Sectors and stocks daily highlights

- VCG (-6.82%) hit floor price as the government plans to conduct inspections in the real estate, construction, transportation infrastructure sector, of which VCG is included.
- PAN (+2.58%) set record high quarter net profit in 4Q2025 with VND 269 billion (+16% YoY) thanks to better control of selling expenses.
- Foreign investors net sold VND 109 billion today. VIC (-5.57%) and VCB (+1.44%) were the most net bought stocks. On the other hand, FPT (+3.65%) led the net selling list.

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