



## DAILY NEWS – 26/01/2026

### VN-Index saw rising selling pressure (VN-Index -1.45%)

- VN-Index opened with mixed performance across sectors, while several leading energy stocks posted early gains.
- By mid-morning, bearish sentiment continued to weigh on large-cap stocks, pulling the benchmark lower.
- Selling pressure intensified in the afternoon session, with losses spreading broadly across sectors amid the absence of any recovery attempt.
- Market breadth recorded 73 advancers, 264 decliners, and 45 unchanged stocks.
- Liquidity increased by 8.2% to VND 31.7 trillion.

### VN30 declined broadly (VN30 -2.19%)

- The basket saw 6 gainers and 24 losers.
- DGC (-6.90%) fell to the floor price, while several stocks posted sharp declines, including VJC (-5.99%), VRE (-4.32%), and HDB (-4.22%).
- On the upside, GAS (+6.94%) hit the ceiling price.

### Sectors and stocks daily highlights

- VRE (-4.32%) released its 2025 results, reporting strong performance with revenue of VND 9,520 billion and profit after tax of over VND 6,400 billion, up 57% year-on-year and exceeding its full-year target by 37%.
- VTP (-1.48%) announced a Board resolution approving the documentation and process for a written shareholder vote. Accordingly, Viettel Post will seek shareholder approval for a plan to issue more than 51.1 million shares to increase charter capital to over VND 1,729.3 billion.
- Foreign investors recorded slight net buying of VND 137 billion today. BID (+3.35%) was the most heavily net-bought stock, while DGC (-6.90%) led net selling, though the net selling value was insignificant.

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