

DAILY NEWS – 23/01/2026

VN-Index saw a broad decline across stocks (VN-Index -0.63%)

- VN-Index started today's session in positive territory, with a broad range of sectors rising.
- The Vingroup stocks in particular led the upward trend; however, the index declined near the 1,900-point mark due to selling pressure, likely from profit-taking.
- Amid low liquidity and a lack of active trading, selling pressure prevailed across a wide range of sectors, and the index closed today's trading in negative territory.
- Market breadth included 81 winners, 251 losers and 47 unchanged.
- Liquidity decreased by 12.8% to VND 29.3 trillion.

VN30 experienced prevailing selling pressure (VN30 -0.22%)

- The basket included 8 stocks that increased, 19 stocks that decreased, and 3 stock that remained unchanged.
- BCM (-6.98%) dropped to the floor price, followed by GVR (-5.38%) and VNM (-5.22%).
- On the other hand, VJC (+6.96%) rose to the ceiling price.

Sectors and stocks daily highlights

- PVI (-5.26%) reported that its 4Q2025 insurance revenue reached VND 2,638 billion (+27% YoY). Meanwhile, due to a decline in profit margins and an increase in SG&A expenses, it recorded a pre-tax loss of VND 31 billion.
- On January 21, HOSE announced the periodic rebalancing of the VN30-Index, excluding BCM (-6.98%) and adding VPL (+1.96%). These changes are expected to take effect from February 2.
- Foreign investors continued to net sold VND 205 billion today. VCB (-3.38%), VHM (+1.66%), and CTG (-2.26%) faced heavy net selling pressure, while STB (-1.42%) and TCX (+5.50%) were notably net bought.

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