



DAILY NEWS – 22/01/2026

VN-Index declined for three consecutive sessions (VN-Index -0.14%)

- VN-Index started the session in positive territory, following the gains in international stock markets.
- During the morning session, most sectors except for the real estate sector rose, and the index temporarily broke above the 1,900-point mark.
- In the afternoon session, small and medium-cap stocks in particular led the upward trend. However, the decline in the banking and oil & gas sectors acted as a drag, and the index closed today's trading in negative territory.
- Market breadth included 238 winners, 92 losers and 52 unchanged.
- Liquidity decreased by 9.9% to VND 33.6 trillion.

VN30 remained almost flat (VN30 +0.09%)

- The basket included 16 stocks that increased, 11 stocks that decreased, and 3 stock that remained unchanged.
- DGC (+6.96%) rose to the ceiling price for the second consecutive day, followed by STB (+2.25%).
- On the other hand, GAS (-4.73%) and PLX (-4.40%) declined significantly.

Sectors and stocks daily highlights

- BMP (-0.25%) announced its 4Q2025 financial results, reporting full-year 2025 revenue of VND 5.5 trillion (+19% YoY) and net profit of VND 1.22 trillion (+24% YoY). The performance was supported by the decline in PVC resin prices—the main raw material—and the recovery of public investment and the real estate market.
- LGL (+0.32%) announced that its 4Q2025 revenue reached VND 4 billion (+2% YoY), with net profit turning to a surplus of VND 17 billion from a loss of VND 16 billion in the same period last year. Profits improved significantly due to the revenue contribution related to Viet Hung project.

- Foreign investors continued to net sold VND 1,435 billion today. VHM (-1.95%), VCB (-2.47%), and VIC (+0.37%) faced heavy net selling pressure, while FPT (-1.43%) was the most net bought stock.

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