



DAILY NEWS – 15/01/2026

VN-Index corrected strongly (VN-Index -1.56%)

- VN-Index started below the reference mark as the index soon suffered selling pressures at the 1,900 level.
- The plunge of Vingroup stocks, coupled with the correction of major Finance stocks, pull the market down deeply.
- Although there were some recovery attempt in the afternoon thanks to mid and small caps, the general market was negative due to pressures from blue-chips.
- Market breadth included 177 winners, 147 losers and 58 unchanged.
- Liquidity decreased by 11.9% to VND 40.9 trillion.

VN30 leaned to sell-side (VN30 -0.95%)

- The basket recorded 13 increasing stocks and 17 decreasing stocks.
- The basket diverged heavily with ceiling touching stocks HDB (+6.87%), PLX (+6.80%), STB (+6.84%) on one side and steep decliners BID (-6.97%), VCB (-5.39%), VHM (-4.99%) on the other.

Sectors and stocks daily highlights

- Livzon Pharmaceutical Group of China has submitted a public tender offer to buy 120 million shares of IMP (+0.94%), equivalent to 77.94% of IMP's total shares, at the price of VND 54,700/share.
- BID (-6.97%) is planning to issue 264 million shares at the price of VND 38,900/share in a private offering, there by raising VND 10.3 trillion.
- Foreign investors net sold VND 800 billion today. MSN (+0.50%) and VCI (-1.83%) were the most net sold stocks. On the other hand, VIC (-4.49%) and VCB (-5.39%) led the net bought list.

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