DAILY NEWS – 14/01/2026

VN-Index fluctuated around 1,900pt (VN-Index -0.45%)

- The VN-Index opened flat as investors adopted a wait-and-see stance, given the market's proximity to record-high levels.
- During the morning session, the Banking and Oil & Gas sectors led the rally, at one point pushing the index toward the ,1920 mark.
- In the afternoon session, the index was weighed down by a decline in VinGroup-related stocks and eventually closed the day in negative territory.
- Market breadth recorded 170 advancers, 152 decliners, and 58 unchanged stocks.
- Liquidity increased by 9.7% to VND 46.4 trillion.

VN30 was mixed with divergent performance (VN30 -1.06%)

- The basket recorded 14 gainers, 13 losers, and 3 unchanged stocks.
- VHM (-5.75%) and VRE (-5.22%) experienced sharp declines of over 5%.
- On the other hand, BCM (+7.00%), SAB (+6.97%), PLX (+6.95%), VNM (+6.95%), GVR (+6.91%), and BID (+6.89%) all hit their ceiling prices.

Sectors and stocks daily highlights

- NAB (+0.67%) announced its full-year 2025 financial results, with net profit before tax reaching VND 5,254 billion (+15.6% YoY) and total assets of approximately VND 420 trillion. The bank has successfully entered the Top 15 in the industry in terms of total assets.
- FPT (+0.91%) announced the establishment of FPT Israel, with a vision to become a leading center for innovation and technological development.
- Foreign investors recorded net selling of VND 447 billion today. VHM (-5.75%) and MSN (+1.64%) were heavily net sold, while VCB (+2.70%) and SSI (+1.83%) were the top net buys.

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