



DAILY NEWS – 13/01/2026

VN-Index held firmly in positive territory (VN-Index +1.36%)

- VN-Index opened with gains prevailing early in the session but hovered around the reference level amid pressure from VIC and VHM.
- Market sentiment remained tilted toward the buy side, supported by broad participation across sectors such as Securities and Consumer Staples.
- Selling pressure from the Banking sector slowed the rally; however, a rebound in VinGroup-related stocks helped the index retain its gains.
- Market breadth recorded 203 advancers, 131 decliners, and 39 unchanged stocks.
- Liquidity edged up 1.7% to VND 42.3 trillion.

VN30 was relatively balanced (VN30 +0.43%)

- The basket recorded 15 gainers, 13 losers, and 2 unchanged stocks.
- PLX (+6.96%), GAS (+6.91%), and SAB (+6.81%) all hit their ceiling prices.
- ACB (-2.35%), MBB (-2.30%), and BCM (-2.00%) were notable decliners.

Sectors and stocks daily highlights

- VGC (+1.97%) is estimated to deliver pre-tax profit of around VND 2,140 billion in 2025, up 31% year-on-year and achieving 123% of its full-year target, driven by continued expansion in the industrial park real estate segment. During 2025, the company launched several new projects, including Song Cong II Industrial Park – Phase 2 (Thai Nguyen), Doc Da Trang Industrial Park (Khanh Hoa), and Tran Yen Industrial Park – Phase 1 (Lao Cai).
- According to data from the Vietnam Securities Depository and Clearing Corporation (VSDC), approximately 280,000 new trading accounts were opened in the final month of 2025, bringing the total number of new

accounts for the year to 2.5 million. This marked the strongest account growth in the history of Vietnam's stock market.

- Foreign investors recorded net selling of VND 474 billion today. GMD (-0.16%) led net selling, while VCB (+1.79%) and VPB (+0.99%) topped net buying.

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