

DAILY NEWS – 08/01/2026

VN-Index showed signs of volatility (VN-Index -0.32%)

- VN-Index opened sharply higher, contrasting with the weaker performance of several Asian markets and the S&P 500 overnight.
- Gains were initially supported by state-owned enterprise stocks on expectations of divestment and restructuring, with positive momentum later spreading across other sectors.
- Volatility emerged after the initial rally, causing gains to narrow, while stronger selling pressure toward the close pushed the index slightly into negative territory.
- Market breadth recorded 144 advancers, 183 decliners, and 53 unchanged.
- Liquidity continued to improve, rising 21.9% to VND 40.1 trillion.

VN30 saw a pullback after recent gains (VN30 -1.08%)

- The basket recorded 12 gainers, 16 losers, and 2 unchanged stocks.
- VCB (+6.88%) hit the ceiling price, followed by BID (+5.13%) with a strong gain.
- On the downside, VHM (-6.96%) and VRE (-6.87%) fell to their floor prices.

Sectors and stocks daily highlights

- HAH (-2.54%) approved a resolution to inject additional capital into Hai An Green Shipping Lines Co., Ltd., in which HAH holds a 40% stake. The capital increase will not change its ownership ratio and is aimed at investing in newbuilds and acquisitions of container vessels to gradually expand long-haul international shipping routes.
- The Ministry of Finance recently issued Circular No. 139/2025, effective from December 30, 2025, focusing on adjustments to the roadmap for restructuring the equity trading market. Specifically, the deadline for transferring listed companies' shares from HNX to HoSE has been extended to no later than December 31, 2026.

- Foreign investors recorded net buying of nearly VND 482 billion during the session. VIC (-1.34%) and SHB (+0.61%) were the most heavily net-bought stocks, while MCH (-1.59%) and VHM (-6.96%) led net selling activity.

【Disclaimer】

This material has been prepared by Japan Securities Co., Ltd. ("JSI") for the sole purpose of providing relevant information to investors. While JSI has made reasonable efforts to ensure the accuracy and completeness of the information contained herein, no representation or warranty, express or implied, is made as to its accuracy, completeness, or reliability. JSI accepts no liability for any errors or omissions, nor for any loss or damage arising from the use of this material. Investing in securities involves risks. Investors should carefully consider their investment objectives and risk tolerance before making any investment decisions.

This document is provided for informational purposes only and does not constitute an offer or solicitation to buy or sell any securities mentioned herein in any jurisdiction. This report is confidential and intended solely for the recipient. It may not be reproduced, redistributed, or transmitted, in whole or in part, in any form or by any means, without the prior written consent of JSI.

For U.S. Persons Only:

This research report is a product of JSI, under Marco Polo Securities 15a-6 chaperone service, which is the employer of the research analyst(s) who has prepared the research report. The research analyst(s) preparing the research report is/are resident outside the United States (U.S.) and are not associated persons of any U.S. regulated broker-dealer and therefore the analyst(s) is/are not subject to supervision by a U.S. broker-dealer, and is/are not required to satisfy the regulatory licensing requirements of FINRA or required to otherwise comply with U.S. rules or regulations regarding, among other things, communications with a subject company, public appearances and trading securities held by a research analyst account.

Research reports are intended for distribution only to "Major Institutional Investors" as defined by Rule 15a-6(b)(4) of the U.S. Securities and Exchange Act, 1934 (the Exchange Act) and interpretations thereof by U.S. Securities and Exchange Commission (SEC) in reliance on Rule 15a-6(a)(2). If the recipient of this report is not a Major Institutional Investor as specified above, then it should not act upon this report and return the same to the sender. Further, this report may not be copied, duplicated and/or transmitted onward to any U.S. person, which is not the Major Institutional Investor. In reliance on the exemption from registration provided by Rule 15a-6 of the Exchange Act and interpretations thereof by the SEC in order to conduct certain business with Major Institutional Investors, JSI has entered into a chaperoning agreement with a U.S. registered broker-dealer, Marco Polo Securities Inc. ("Marco Polo").

Transactions in securities discussed in this research report should be affected through Marco Polo or another U.S. registered broker dealer.

Regulatory Information:

Japan Securities Co., Ltd. is a licensed securities firm regulated by the State Securities Commission (SSC) of Vietnam under Registration Number 129/GP-UBCK. JSI is a member of the Vietnam Stock Exchange (VNX), the Hanoi Stock Exchange (HNX), the Ho Chi Minh Stock Exchange (HOSE), and the Vietnam Securities Depository and Clearing Corporation (VSDC). Its registered office is located at ***Suite 701, Tower 1, Capital Place, 29 Lieu Giai, Ngoc Ha Ward, Hanoi, Vietnam.***