



DAILY NEWS – 08/01/2026

VN-Index showed signs of volatility (VN-Index -0.32%)

- VN-Index opened sharply higher, contrasting with the weaker performance of several Asian markets and the S&P 500 overnight.
- Gains were initially supported by state-owned enterprise stocks on expectations of divestment and restructuring, with positive momentum later spreading across other sectors.
- Volatility emerged after the initial rally, causing gains to narrow, while stronger selling pressure toward the close pushed the index slightly into negative territory.
- Market breadth recorded 144 advancers, 183 decliners, and 53 unchanged.
- Liquidity continued to improve, rising 21.9% to VND 40.1 trillion.

VN30 saw a pullback after recent gains (VN30 -1.08%)

- The basket recorded 12 gainers, 16 losers, and 2 unchanged stocks.
- VCB (+6.88%) hit the ceiling price, followed by BID (+5.13%) with a strong gain.
- On the downside, VHM (-6.96%) and VRE (-6.87%) fell to their floor prices.

Sectors and stocks daily highlights

- HAH (-2.54%) approved a resolution to inject additional capital into Hai An Green Shipping Lines Co., Ltd., in which HAH holds a 40% stake. The capital increase will not change its ownership ratio and is aimed at investing in newbuilds and acquisitions of container vessels to gradually expand long-haul international shipping routes.
- The Ministry of Finance recently issued Circular No. 139/2025, effective from December 30, 2025, focusing on adjustments to the roadmap for restructuring the equity trading market. Specifically, the deadline for transferring listed companies' shares from HNX to HoSE has been extended to no later than December 31, 2026.

- Foreign investors recorded net buying of nearly VND 482 billion during the session. VIC (-1.34%) and SHB (+0.61%) were the most heavily net-bought stocks, while MCH (-1.59%) and VHM (-6.96%) led net selling activity.

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