



DAILY NEWS – 07/01/2026

VN-Index surged (VN-Index +2.49%)

- VN-Index started high above the reference mark, supported by the release of positive macro indicators and high expectations for Q4/2025 earnings.
- During the morning session, liquidity spiked significantly, with Energy, Chemicals, and Finance sectors leading the market uptrend.
- Bullish sentiment accelerated in the afternoon session, as buying demand spread across a wide range of stocks, including mid-and-small caps, allowing the index to close with a substantial gain.
- Market breadth included 256 winners, 79 losers and 42 unchanged.
- Liquidity increased by 20.1% to VND 32.9 trillion.

VN30 recorded a broad-based rally except for a few tickers (VN30 +1.98%)

- The basket recorded 28 increasing stocks and 2 decreasing stocks.
- Multiple stocks hit ceiling prices, namely PLX (+6.97%), BCM (+6.90%), GVR (+6.90%), and GAS (+6.88%).
- The only decliners were STB (-5.82%) and VJC (-1.23%).

Sectors and stocks daily highlights

- According to preliminary results, STB (-5.82%) reported a 40% YoY decrease in full-year 2025 profit before tax. The bank is expected to incur a loss in Q4/2025 due to a massive credit risk provision.
- TSA (+14.49%), a company specializing in prestressed concrete piles and electrical construction, officially listed on HOSE today. The company has maintained a solid business foundation thanks to the expansion of infrastructure demand.
- Foreign investors net bought VND 528.9 billion today. FPT (+3.72%) and HPG (+2.50%) were the most net bought, while STB (-5.82%) topped the net sold list.

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