

## DAILY NEWS – 05/01/2026

### VN-Index hovered around the reference level (VN-Index +0.22%)

- VN-Index opened the first trading session on a positive note, supported by a solid rebound in real estate stocks, in line with gains across several Asian markets early in the session.
- Oil & gas stocks also contributed positively to the index's gains.
- However, selling pressure gradually took the upper hand, preventing a breakout and keeping the index trading near the reference level amid clear stock-level divergence.
- Market breadth recorded 95 advancers, 223 decliners, and 52 unchanged stocks.
- Liquidity rose 16.1% from the previous session to VND 25.9 trillion.

### VN30 paused its uptrend (VN30 -0.10%)

- The basket recorded 7 gainers, 22 losers, and 1 unchanged stock.
- VHM (+6.94%) and GAS (+6.91%) both hit their ceiling prices.
- On the downside, DGC (-4.38%), SSI (-3.64%), and LPB (-3.11%) were the biggest decliners.

### Sectors and stocks daily highlights

- HPG (-1.70%) reported sales volume of construction steel and high-quality steel coils reaching 585,000 tons in December 2025, up 52% year-on-year, with all regions posting strong growth versus the same period last year.
- GAS (+6.91%) disclosed extraordinary information stating that the company currently does not meet the conditions to be classified as a public company, specifically failing to maintain at least 10% of voting shares held by at least 100 non-major shareholders.
- Foreign investors recorded net selling of VND 780 billion today. STB (-0.17%) and VRE (+5.79%) were the most heavily net-bought stocks, while VIC (+2.06%) saw notable net selling.

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