



DAILY NEWS – 31/12/2025

VN-Index rose for 3 consecutive sessions (VN-Index +1.00%)

- VN-Index started below the reference mark but immediately rose, driven by the Real Estate sector.
- The sector, led by Vingroup-related stocks, continued to drive the overall market upward, expanding the gains.
- The index ended the day higher, bringing the year-to-date return to +40.9%.
- Market breadth included 134 winners, 185 losers and 56 unchanged.
- Liquidity increased by 7.7% to VND 22.3 trillion.

VN30 hit a new record closing high (VN30 +1.04%)

- The basket recorded 14 increasing stocks, 15 decreasing stocks, and 1 unchanged.
- HDB (+6.26%) increased the most, while VHM (+5.53%) and DGC (+5.06%) saw significant gains.
- On the other hand, GAS (-3.34%) and STB (-3.33%) were the major decliners.

Sectors and stocks daily highlights

- VSC (-1.48%) acquired 14 million shares of HAH (-0.68%). This transaction raised its ownership to approximately 24%, maintaining its position as the largest shareholder.
- PC1 (-0.66%) contributed VND 3 billion, equivalent to 60% of the charter capital, to establish Dien Bien Solar Power Joint Stock Company.
- Foreign investors were net buyers today with a value of approximately VND 707.2 billion. STB (-3.33%), VPL (+3.52%), and MWG (-0.11%) were the most net bought stocks, while there were no significantly net sold stocks.

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