



## DAILY NEWS – 29/12/2025

### **VN-Index gained amidst cautious cash flow (VN-Index +1.45%)**

- VN-Index started high above the reference mark, continuing the recovery momentum from the previous session.
- Real estate sector led the market, but weakened cash flow from cautious sentiment hindered the index from breaking through.
- The Oil & Gas and Utilities sectors also supported the market in afternoon, helping it to close at day's highest.
- Market breadth included 189 winners, 126 losers and 59 unchanged.
- Liquidity dropped 32.4% to VND 22.1 trillion.

### **VN30 was highly positive (VN30 +1.26%)**

- The basket recorded 19 increasing stocks, 5 decreasing stocks and 6 staying the same.
- Strongest gainers saw VHM (+7.00%), GAS (+6.52%), STB (+4.17%), VRE (+3.75%), VIC (+3.03%).
- On the other hand, there was no notable decliner.

### **Sectors and stocks daily highlights**

- MSR (+2.90%) increased as copper price breached to near USD 13,000/ton over supply shortage concerns and stockpiling activities in the U.S.
- GAS (+6.52%) planned to invest over VND 100,000 billion for energy infrastructure during the 2026 – 2030 period, with a strong focus on LNG.
- Foreign investors net sold slightly VND 88 billion today. BWE (+6.90%) and VIC (+3.03%) were the most net sold stock. For the net bought side, they were FPT (+1.95%) and STB (+4.17%).

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