



## DAILY NEWS – 26/12/2025

### **VN-Index narrowed losses towards the end of the session (VN-Index -0.75%)**

- Following yesterday's trend, the VN-Index started the session with a deep decline, weighed down by the continued slump in Vin-related stocks.
- During the morning session, selling pressure prevailed across a wide range of sectors, causing the market to extend its losses.
- In the afternoon session, excessive investor caution eased, leading to buybacks centered on the relevant stocks. As a result, the market narrowed its downward margin towards the close.
- Market breadth included 100 winners, 218 losers and 54 unchanged.
- Liquidity increased 24.3% to VND 32.7 trillion.

### **VN30 rebounded near the 1,900 mark (VN30 -0.52%)**

- The basket recorded 10 increasing stocks and 18 decreasing stocks and 2 unchanged.
- DGC (-5.73%), VHM (-3.76%), and VPB (-2.09%) saw significant declines.
- On the other hand, STB (+2.86%) and HPG (+2.48%) posted notable gains.

### **Sectors and stocks daily highlights**

- FPT (-0.54%) and GEX (-0.58%) have officially signed a strategic cooperation agreement in the field of blockchain technology. The two sides will jointly research, develop, and implement blockchain-related business activities, aiming to expand their operations and market presence both domestically and internationally.
- VPL (-6.97%) officially announced that its General Director, Mr. Dang Thanh Thuy, who has over 20 years of experience with the company, resigned from his position effective December 25th.
- Foreign investors net bought VND 1,160.2 billion today. VIC (-1.90%) and VHM (-3.76%) were the most net sold stocks, while there were no major net bought stocks.

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