



DAILY NEWS – 25/12/2025

VN-Index fell short of historical height (VN-Index -2.24%)

- VN-Index started well-above the reference mark thanks to the surge of Vin-related stocks as well as Finance stocks.
- The momentum continued onward, leading the market to surge and take over the 1,800 mark.
- However, selling pressures began to set in at the historical height level, and the market gradually declined back down. A sudden turnaround from Vin-stocks caused the market to plunge during the ATC session.
- Market breadth included 87 winners, 238 losers and 46 unchanged.
- Liquidity increased 4.4% to VND 26.3 trillion.

VN30 saw mainly red (VN30 -2.32%)

- The basket recorded 6 increasing stocks and 24 decreasing stocks.
- VIC (-6.95%), VRE (-6.93%), VHM (-6.92%) all hit floor price along with numerous other major decliners.
- Nevertheless, VJC (+6.53%) and GAS (+4.69%) still posted tremendous gains.

Sectors and stocks daily highlights

- The drop of Vin-stocks happened immediately after Vingroup withdraw the investment registration for the North – South highspeed railway project, which put significant pressures on the entire ecosystem. The project was hoped by investors to be a major growth driver for Vingroup in the future.
- MSN (+0.13%) and MCH (+5.03%) went against the market following the listing of Masan Consumer Holding on HoSE.
- Foreign investors net bought VND 494 billion today. VHM (-6.92%) and STB (-4.77%) were the most net bought stocks. On the other hands, there continued to be no major net sold stock.

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