



DAILY NEWS – 24/12/2025

VN-Index traded sideways around the reference level (VN-Index +0.60%)

- VN-Index jumped at the open but quickly pared gains amid a mixed market.
- A relatively balanced number of gainers and decliners prevented the index from breaking out, keeping it near the reference level.
- In the afternoon session, buying pressure gained the upper hand, helping the VN-Index close near the day's high.
- Market breadth recorded 144 advancers, 169 decliners, and 59 unchanged stocks.
- Liquidity edged down 3.8% to VND 25.2 trillion.

VN30 fluctuated near its previous peak (VN30 +0.51%)

- The basket recorded 18 gainers, 11 losers, and 1 unchanged stock.
- VHM (+6.88%) closed just below the ceiling price, while STB (+4.82%) continued to post strong gains.
- On the downside, DGC (-5.25%) and VJC (-3.63%) were the biggest decliners.

Sectors and stocks daily highlights

- YEG (-0.39%) approved an additional capital contribution of more than VND 43.2 billion to its subsidiary, Mango+ Entertainment and Media Co., Ltd., to support the implementation of a long-term strategic business cooperation agreement between YeaH1 and Mango TV, one of China's leading content creators.
- VHC (-1.29%) reported revenue of VND 963 billion in November 2025, down 10% month-on-month and 1% year-on-year. The company also noted that exports to the U.S. market fell by as much as 25% following an earlier acceleration of shipments to avoid tariffs.

- Foreign investors recorded net buying of VND 1.013 trillion today. STB (+4.82%) was the most heavily net-bought stock, while no notable net selling was recorded.

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