



DAILY NEWS – 23/12/2025

VN-Index climbed for the fourth consecutive session (VN-Index +1.21%)

- VN-Index opened firmly, supported by strong gains in VIC (+6.99%) and STB (+6.87%), which carried over the positive momentum from the previous session.
- During the morning session, buying interest broadened across the market, led by Vingroup-related stocks, helping the index extend its gains.
- While mid- and small-cap stocks faced downward pressure, large-cap stocks underpinned the market, allowing the index to close near its intraday highs.
- Market breadth recorded 102 advancers, 212 decliners, and 61 unchanged.
- Liquidity decreased by 14.4% to VND 26.2 trillion.

VN30 regained the 2,000-point mark (VN30 +1.39%)

- The basket recorded 11 gainers and 16 decliners, and 3 unchanged.
- VIC (+6.99%), VHM (+6.98%), and STB (+6.87%) all hit their daily ceiling prices.
- On the downside, LPB (-5.00%) and DGC (-4.02%) saw significant corrections.

Sectors and stocks daily highlights

- MWG (+2.94%) reported that combined revenue for its main chains reached approximately VND 9.5 trillion in November 2025 (+32% YoY). For the first 11 months, same-store sales growth remained robust at around 20%.
- DPM (-1.55%) temporarily suspended operations at the Phu My fertilizer plant for scheduled maintenance. Business operations are expected to remain smooth during the maintenance period due to a detailed supply and distribution plan.

- Foreign investors recorded net buying of VND 697.2 billion today. MWG (+2.94%) and MBB (-0.59%) were the top net-bought stocks, while HDB (+1.85%) led the net selling.

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