



## DAILY NEWS – 22/12/2025

### **VN-Index held firmly in positive territory (VN-Index +2.74%)**

- VN-Index opened strongly, with early gainers concentrated in the Real Estate and Financials sectors.
- Buying interest remained dominant, helping the benchmark maintain its upward momentum.
- Large-cap stocks continued to underpin the market, with gains accelerating toward the close.
- Market breadth recorded 216 advancers, 97 decliners, and 65 unchanged.
- Liquidity rose nearly 27% from the previous session to VND 30.6 trillion.

### **VN30 extended its rally (VN30 +2.69%)**

- The basket recorded 27 gainers and 3 decliners.
- STB (+6.94%) and VIC (+6.94%) both hit their ceiling prices.
- On the downside, VNM (-1.25%), FPT (-0.21%), and SAB (-0.20%) were the only decliners.

### **Sectors and stocks daily highlights**

- HSG (+0.94%) approved a resolution to establish Hoa Sen Hai Phong One Member Co., Ltd., marking another step in the group's plan to expand its domestic footprint.
- HPG (+0.75%) received approval from the Hung Yen Provincial People's Committee for the investment policy of Industrial Park No. 06 – Phase 1, covering more than 230 hectares. The project is located near major transport routes such as the Hanoi – Hai Phong Expressway and National Highway 38, in An Thi and Xuan Truc communes. The industrial park will be developed by a subsidiary in which HPG holds more than 99.9%.
- Foreign investors recorded net buying of VND 502 billion today. MWG (+2.53%) and GEX (+5.08%) were the most heavily net-bought stocks, while FPT (-0.21%) led net selling.

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