



DAILY NEWS – 19/12/2025

VN-Index sustained its upward momentum (VN-Index +1.63%)

- VN-Index opened slightly higher above the reference level, with gains prevailing and several real estate stocks rising strongly from the start of the session.
- The index continued to break out, led by the Real Estate sector, alongside active trading in Financial sector.
- Market momentum was maintained and gains were further expanded toward the close.
- Market breadth recorded 162 advancers, 154 decliners, and 59 unchanged stocks.
- Liquidity rose 30.2% from the previous session to VND 24.1 trillion.

VN30 continued to strengthen (VN30 +1.57%)

- The basket recorded 23 gainers, 6 losers, and 1 unchanged stock.
- DGC (-6.28%) was the biggest decliner, despite a return of trading liquidity.
- On the upside, VHM (+6.95%) hit the ceiling price, while VRE (+4.45%) and VIC (+4.06%) also posted strong gains.

Sectors and stocks daily highlights

- HPG (+1.14%) held the groundbreaking ceremony for the Hoa Phat Dung Quat Rail and Special Steel Manufacturing Plant, part of the group's high-tech steel strategy. The project will use advanced European production lines and is expected to deliver its first railway rail products in 2027. The plant has a designed capacity of 700,000 tons per year, with total investment exceeding VND 10 trillion, and will be developed on nearly 15 hectares.
- FCN (-2.10%) participated in the groundbreaking of two major transportation infrastructure projects: Hanoi Metro Line No. 5 (Van Cao – Hoa Lac section) and the Lao Cai – Hanoi – Hai Phong railway project.

- Foreign investors recorded net buying of VND 524 billion today. HPG (+1.14%) and SSI (+3.18%) were the most heavily net-bought stocks, while DGC (-6.28%) and VIC (+4.06%) led net selling activity.

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