



DAILY NEWS – 18/12/2025

VN-Index recovered toward the close (VN-Index +0.20%)

- VN-Index opened higher today but quickly declined due to selling pressure in the real estate sector.
- In the morning session, the index declined, dragged down by the real estate sector and several large-cap stocks.
- In the afternoon session, buying interest returned to large-cap stocks toward the close, allowing the index to finish higher.
- Market breadth included 141 winners, 150 losers, and 73 unchanged.
- Liquidity decreased by 5.1% to VND 18.5 trillion.

VN30 traded firmly into the afternoon session (VN30 +0.29%)

- The basket recorded 16 increasing stocks, 9 decreasing stocks and 5 staying the same.
- DGC (-6.94%) hit the floor for the second consecutive session.
- VJC (+4.75%) and HDB (+3.43%) posted notable gains.

Sectors and stocks daily highlights

- SHB (+2.55%) announced that its Board of Directors implemented the plan to increase charter capital to VND 53,442 billion, in accordance with Board Report No. 07 dated October 16, 2025.
- DRC (+1.02%) announced that its Board of Directors approved the settlement of the completed investment project to expand the production of radial truck tires, raising the plant's capacity to 1 million tires per year.
- Foreign investors net sold slightly VND 885 billion today. DXS (0.00%) was the most net sold stock, while MBB (+1.02%) and TCB (+1.23%) stood out as the top net bought names.

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