



DAILY NEWS – 17/12/2025

VN-Index struggled around the reference mark (VN-Index -0.33%)

- VN-Index opened near the previous close, but the market was subsequently dragged down by the weak performance of large-cap sectors, specifically Financials and Real Estate.
- Liquidity remained low, leading to directionless trading throughout the session.
- Market breadth included 114 winners, 206 losers, and 54 unchanged.
- Liquidity decreased by 20.4% to VND 19.5 trillion.

VN30 was sell-side dominant (VN30 -0.62%)

- The basket recorded 6 increasing stocks, 21 decreasing stocks and 3 staying the same.
- DGC (-6.94%) hit its floor price, followed by significant declines in VJC (-3.34%) and SAB (-3.09%).
- On the upside, BID (+1.60%) and FPT (+1.05%) managed to gain more than 1%.

Sectors and stocks daily highlights

- DGC (-6.94%) declined for a second consecutive session amid market concerns regarding potential legal issues tied to its mining operations in the Lao Cai cluster. The company has yet to issue an official statement regarding this matter.
- ABW (0.00%) announced a plan to increase its charter capital through a rights issue to existing shareholders and an ESOP scheme. If successfully completed, the company's capital will triple to approximately VND 3.08 trillion.
- Foreign investors net sold slightly VND 1.8 billion today. VIC (0.00%) was the most net sold stock, while HDB (0.00%) and FPT (+1.05%) stood out as the top net bought names.

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