



## DAILY NEWS – 16/12/2025

### **VN-Index bounced back strongly (VN-Index +2.02%)**

- VN-Index started near the reference mark as mixed-sentiment from the previous session continued.
- Financial Services sector, with the unsuccessful debut of VCK (-15.33%), were the main factor dragging the market down in the morning.
- Nevertheless, the afternoon session saw board-based recovery across all sectors. The market maintained a gradual upward trajectory to close significantly higher.
- Market breadth included 253 winners, 66 losers and 51 unchanged.
- Liquidity increased by 31.0% to VND 24.5 trillion.

### **VN30 was buy-side dominant (VN30 +2.14%)**

- The basket recorded 26 increasing stocks, 2 decreasing stocks and 2 staying the same.
- Major gainers were abundant, with the most notable ones being HDB (+7.00%), SSI (+6.51%), MWG (+5.53%).
- DGC (-6.99%) went against the market and hit floor price.

### **Sectors and stocks daily highlights**

- Sony Music Entertainment invested into a subsidiary of YEG (+2.54%), which opens up a partnership to bring YEG's "Tan Binh Toan Nang" show and future musical products to reach global stage.
- DIG (+2.87%) has completed the partial transfer of Dai Phuoc project and is expected to record VND 2,400 billion revenue and VND 748 billion gross profit from this deal in 4Q2025.
- Foreign investors net bought slightly VND 108.6 billion today. TCX (+0.86%) and MWG (5.53%) were the most net bought stocks. On the other hand, the top net sold spot was split among VIC (0.00%), VCB (+0.18%), DGC (-6.99%).

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