



DAILY NEWS – 15/12/2025

VN-Index showed broad-based divergence (VN-Index -0.05%)

- VN-Index opened in a mixed and choppy manner, hovering around the reference level.
- Bottom-fishing demand emerged, helping the index rebound, with gains covering most stocks in the VN30 basket.
- Selling pressure unexpectedly intensified toward the end of the morning session, causing the index to reverse and remain range-bound and mixed throughout the afternoon session.
- Market breadth recorded 126 advancers, 188 decliners, and 60 unchanged stocks.
- Liquidity declined by 24.3% to VND 18.7 trillion.

VN30 rebounded (VN30 +0.15%)

- The basket recorded 15 gainers, 9 losers, and 6 unchanged stocks.
- VRE (+5.28%), VPB (+3.58%), and VNM (+2.99%) showed strong recoveries.
- LPB (-3.17%) and VHM (-1.70%) were notable laggards.

Sectors and stocks daily highlights

- BCE (-0.46%) approved changes to the company name and headquarters address, expanded its business lines, amended its Charter, and increased charter capital from VND 350 billion to VND 700 billion through a written shareholder approval process.
- On December 12, 2025, NVL (-0.37%) approved a plan to raise a convertible loan with a three-year tenor from the disbursement date, with a maximum size of VND 2.5 trillion.
- Foreign investors recorded net buying of VND 695 billion today. TCX (+6.61%) and VIX (0.00%) were among the most heavily net-bought stocks, while VIC (-0.76%) continued to see notable net selling.

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