DAILY NEWS – 12/12/2025

VN-Index declined across the board (VN-Index -3.06%)

- VN-Index started well below the reference mark as the drag from Vin related stocks continued to persist.
- The negativity began to spread to other sectors, especially Real Estate, Banking and Financial Services, leading to an even sharper drop.
- The afternoon session saw little to no buying force, and the decline gap widened further.
- Market breadth included 40 gainers, 296 losers and 37 unchanged.
- Liquidity jumped 54.5% to VND 24.7 trillion from selling pressures.

VN30 covered in red (VN30 -2.98%)

- The basket recorded 1 increasing stock and 29 decreasing stocks.
- VHM (-6.92%) and VRE (-6.95%) hit floor price.
- BCM (+0.15%) was the only gainer.

Sectors and stocks daily highlights

- GEX (-6.92%) is looking to sell 10 million shares of GEE (-5.76%), retrieving roughly VND 1,800 billion for long-term capital.
- BCM (+0.15%) successfully raised VND 900 billion through bond issuance. The company plans to use the capital for debt restructuring and developing new projects.
- Foreign investors net sold VND 600 billion today. VIC (-1.37%) continued to be the most net sold stocks while there was hardly any notable net bought stock.

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