



DAILY NEWS – 11/12/2025

VN-Index was driven by Vingroup-related stocks (VN-Index -1.17%)

- Although the VN-Index was tilted to the buy-side today, the sharp declines of VIC (-1.88%) and VPL (-5.01%) caused the index to open lower.
- In the morning session, Vingroup-related stocks fell sharply, widening the index's decline.
- In the afternoon session, selling spread across most sectors—mainly real estate and travel & leisure—leading the market to close lower.
- Market breadth recorded 104 gainers, 192 losers, and 75 unchanged stocks.
- Liquidity decreased 12.3% to VND 16.2 trillion.

VN30 was dominated by selling pressure (VN30 -1.17%)

- The basket saw 3 gainers, 26 losers and 1 unchanged names.
- VJC (-4.37%), VPB (-2.93%), and VNM (-2.54%) posted sharp declines.
- There were no notable gainers.

Sectors and stocks daily highlights

- HDB (-1.24%) announced that December 19 will be the record date for paying dividends and bonus shares at a total rate of around 30%. The ex-dividend date is December 18.
- VPX (-9.14%) officially commenced trading on the morning of December 11 after the Ho Chi Minh Stock Exchange handed over the listing decision for 1.875 billion shares.
- Foreign investors continued to record net selling of VND 420 billion today. VIC (-1.88%), STB (-1.85%), and VHM (-2.32%) were the most heavily net-sold stocks, while FPT (+0.42%) saw notable net buying.

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